



# Universal Benefit Enrollment/Change Form (Surviving Spouse)

*This form does not replace the information provided by the carriers.  
Read the carrier information carefully before selecting the options below. Form only for Retirees.*

I. Employee Information		Employee ID:	
Employee Name (Last, First, Middle)		<input type="radio"/> Meets Eligibility Requirements	
Address (street, apartment number, city, state, zip)		Group <input type="checkbox"/> Faculty <input type="checkbox"/> Classified <input type="checkbox"/> Mgmt./Conf.	Status <input checked="" type="radio"/> Surviving Spouse
		Location N/A	
Home Phone	Cell Phone	Hire Date	SS#
Date of Birth	Email Address	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Domestic Partner

II. Enrollment:		Description		Date	
<input checked="" type="radio"/> Open Enrollment		<input checked="" type="radio"/> Other Qualifying Event: <i>Fill in description / date-&gt;</i>			
<i>Submit this form within 30 days of qualifying event (e.g.; birth of child, marriage, and divorce). Changes are effective the first day of the month following the date of the event (Pension Dynamics has additional qualification dates). ALL FIELDS MUST BE FILLED!</i>					
	No Coverage	Enroll	Change in Coverage	No Change	Plan
Medical	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Anthem <input type="radio"/> Single <input type="radio"/> 2-Party <input type="radio"/> Family <input type="radio"/> N/A Kaiser <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Dental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Delta Dental <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>
Vision*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Voluntary Vision Services Plan <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>
EAP*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Voluntary Employee Assistance EAP Cost: \$11.04

\* Participation in the Vision Services Plan and the Employee Assistance Program will be at the Retiree's own cost. Retirees who discontinue their VSP and/or EAP plan coverage after enrollment will not be allowed to re-enroll.  
 VSP Costs: Single \$ 25.39  
 2-Party \$ 36.84  
 Family \$ 66.04

III. Dependents									IRS Qualified Dependent			
Name (Last, First)	Date of Birth	SS#	Sex	Certificate	Medical	Dental	Vision	Enroll	No Change	None		
Spouse			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Marriage <input type="checkbox"/> Domestic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If children are age 26 or over, you must check below and fill in prior coverage below.	
	1		<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Birth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Y <input type="checkbox"/> N
	2		<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Birth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Y <input type="checkbox"/> N

Attach separate sheet if needed.

IV. Terms and Agreement (All Employees Must Sign and Date Below):	
In exchange for my enrollment, I agree to notify the District in writing within 31 days of the following:	
<ol style="list-style-type: none"> <li>My change of address</li> <li>Change to my marital status resulting in adding or deleting a spouse or domestic partner</li> <li>Change to my eligible dependents status such as adding a newborn, or adopted child</li> <li>Change to my ineligible dependents status such as deleting an overage dependent</li> </ol>	
I acknowledge that:	
<ol style="list-style-type: none"> <li>Enrollment is subject to post enrollment audit.</li> <li>I have received and read the carrier information provided carefully before selecting the options above.</li> <li>I agree to pay premiums based on my plan election. I understand and have reviewed the premiums associated with my plan elections.</li> </ol>	
Signature Required for All Plans	Date



# Contra Costa Community College District Universal Benefit Enrollment/Change Form (Retirees)

## V. SHADED AREA FOR OFFICE USE ONLY

Medical Group/ Division #:	<input type="checkbox"/> Anthem: <u>277996M0</u> <input type="checkbox"/> Kaiser: <u>162-</u> Effective Date: _____	Dental Group/ Division #:	<u>00621-</u> Effective Date: _____	VSP Group/ Division #:	<u>00104331</u> Effective Date: _____
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Form Reviewed & Approved By: \_\_\_\_\_

## VI. Anthem Enrollees Must Read and Sign:

I attest by signing below that I have reviewed the information provided on this application and to the best of my knowledge and belief, it is true and accurate with no omissions or misstatements.

DEDUCTION AUTHORIZATION: If applicable, I authorize my employer to deduct from my wages the required subscription charges/premiums.

NON-PARTICIPATING PROVIDER: I understand that I am responsible for a greater portion of my medical costs when I use a non-participating provider.

HIV TESTING PROHIBITED: California law prohibits an HIV test from being required or used by health insurance companies as a condition of obtaining health insurance.

EFFECTIVE DATE: The effective date of coverage is subject to Anthem Blue Cross approval.

### COBRA/CAL-COBRA CONTINUATION COVERAGE

You may continue your health care coverage by: 1) completing the remainder of this form; 2) signing your name in the blank space below; 3) paying your Total Monthly Continuation Payment; and 4) mailing this form to Anthem Blue Cross, no later than sixty (60) days after the date you receive this notice. If you fail to choose COBRA Continuation Coverage within sixty (60) days after the date you receive this notice, your qualification for coverage will end. If you do choose COBRA Continuation Coverage, your current coverage will be continued until the earliest of the following dates:

- The date eligibility for COBRA Continuation Coverage ends, or
- The date you fail to make timely payments of your premium for COBRA Continuation Coverage, or
- The date your employer discontinues coverage with Anthem Blue Cross, or
- The date you become entitled to Medicare on the basis of age (65 years), or the date thirty (30) months after you become entitled to Medicare on the basis of end stage renal disease, or
- The date you become covered under another group health plan as a result of employment, re-employment, remarriage, or otherwise.

If, at any time during the first sixty (60) days of your COBRA Continuation Coverage, you are determined under Title II or XVI of the United States Social Security Act to be disabled, you may be entitled to continue coverage while you are disabled for up to 29 months from the date you first qualified for Continuation Coverage under COBRA. Contact the Health Plan Administrator at your previous employer for full information. Monthly Continuation Payment is the cost of continued coverage for the month beginning on the date after the Date of Loss of Coverage. If you do not pay your initial monthly premium within 45 days after your election of COBRA Continuation Coverage, or if payment of succeeding premiums are not received within the 30-day grace period thereafter, your coverage will end. Note: If you do not elect available COBRA Continuation of Medical Coverage, you will lose certain rights under federal law (HIPAA) to guaranteed issue individual coverage.

W-9 Certification Language: I certify each Social Security number listed on this application is correct.

### REQUIREMENT FOR BINDING ARBITRATION (Not applicable to Life and Disability coverage)

ALL DISPUTES BETWEEN YOU AND ANTHEM BLUE CROSS AND/OR ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY, INCLUDING BUT NOT LIMITED TO DISPUTES RELATING TO THE DELIVERY OF SERVICE UNDER THE PLAN/POLICY OR ANY OTHER ISSUES RELATED TO THE PLAN/POLICY AND CLAIMS OF MEDICAL MALPRACTICE, MUST BE RESOLVED BY BINDING ARBITRATION, IF THE AMOUNT IN DISPUTE EXCEEDS THE JURISDICTIONAL LIMIT OF SMALL CLAIMS COURT AND THE DISPUTE CAN BE SUBMITTED TO BINDING ARBITRATION UNDER APPLICABLE FEDERAL AND STATE LAW, INCLUDING BUT NOT LIMITED TO, THE PATIENT PROTECTION AND AFFORDABLE CARE ACT. California Health and Safety Code Section 1363.1 and Insurance Code Section 10123.19 require specified disclosures in this regard, including the following notice: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as permitted and provided by federal and California law, including but not limited to, the Patient Protection and Affordable Care Act, and not by a lawsuit or resort to court process except as California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. YOU AND ANTHEM BLUE CROSS AND/OR ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY AGREE TO BE BOUND BY THIS ARBITRATION PROVISION. YOU ACKNOWLEDGE THAT FOR DISPUTES THAT ARE SUBJECT TO ARBITRATION UNDER STATE OR FEDERAL LAW THE RIGHT TO A JURY TRIAL, THE RIGHT TO A BENCH TRIAL UNDER CALIFORNIA BUSINESS AND PROFESSIONS CODE SECTION 17200, AND/OR THE RIGHT TO ASSERT AND/OR PARTICIPATE IN A CLASS ACTION ARE ALL WAIVED BY YOU. Enforcement of this arbitration clause, including the waiver of class actions, shall be determined under the Federal Arbitration Act ("FAA"), including the FAA's preemptive effect on state law. By providing your "wet or electronic" signature below, you acknowledge that such signature is valid and binding.

Signature Required for Anthem Plan \_\_\_\_\_

Date \_\_\_\_\_

## VII. Kaiser Permanente Enrollees Must Read and Sign:

### Kaiser Foundation Health Plan, Inc., Arbitration Agreement\*

I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure or the ERISA claims procedure regulation, and any other claims that cannot be subject to binding arbitration under governing law) any dispute between myself, my heirs, relatives, or other associated parties on the one hand and Kaiser Foundation Health Plan, Inc. (KFHP), any contracted health care providers, administrators, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in KFHP, including any claim for medical or hospital malpractice (a claim that medical services were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up our right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

Signature Required for Kaiser Plan \_\_\_\_\_

Date \_\_\_\_\_

\*Disputes arising from the following fully-insured Kaiser Permanente Insurance Company coverages are not subject to binding arbitration: 1) the Preferred Provider Organization (PPO) and the Out-of-Network portion of the Point-of-Service (POS) plans; 2) Preferred Provider Organization (PPO) plans; 3) Out-of-Area Indemnity (OOA) plans; and 4) KPIC Dental plans.